

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 30 SEPTEMBER 2015**

The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	Current Year Quarter 30/09/15 RM'000	Preceding Year Corresponding Quarter 30/09/14 RM'000	Current Year To Date 30/09/15 RM'000	Preceding Year Corresponding Period 30/09/14 RM'000
Revenue	71,441	67,683	210,513	195,361
Cost of sales	<u>(54,929)</u>	<u>(49,432)</u>	<u>(156,665)</u>	<u>(141,350)</u>
Gross profit	16,512	18,251	53,848	54,011
Other operating income/expenses	349	232	1,704	1,247
Operations and administrative expenses	<u>(13,629)</u>	<u>(16,304)</u>	<u>(46,728)</u>	<u>(46,688)</u>
Profit from operations	3,232	2,179	8,824	8,570
Finance costs	(800)	(937)	(2,667)	(2,740)
Profit before tax	<u>2,432</u>	<u>1,242</u>	<u>6,157</u>	<u>5,830</u>
Taxation	<u>(874)</u>	<u>(717)</u>	<u>(2,589)</u>	<u>(2,097)</u>
Profit after taxation	<u>1,558</u>	<u>525</u>	<u>3,568</u>	<u>3,733</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>1,558</u>	<u>525</u>	<u>3,568</u>	<u>3,733</u>
(Loss)/Profit attributable to:				
Shareholders of the company	1,558	525	3,568	3,733
Non-controlling interest	-	-	-	-
(Loss)/Profit for the period	<u>1,558</u>	<u>525</u>	<u>3,568</u>	<u>3,733</u>
Total Comprehensive Income attributable to:				
Shareholders of the company	1,558	525	3,568	3,733
Non-controlling interest	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>1,558</u>	<u>525</u>	<u>3,568</u>	<u>3,733</u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u>1.51</u>	<u>0.51</u>	<u>3.47</u>	<u>3.63</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2015

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/15 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/14 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	101,701	102,739
Investment properties	8,314	9,015
Intangible assets	12,380	12,493
Deferred tax assets	2,950	2,950
Goodwill on consolidation	60,339	60,339
Total Non-Current Assets	<u>185,684</u>	<u>187,536</u>
Current Assets		
Inventories	30,899	30,737
Debtors	93,764	91,567
Cash & cash equivalents	31,559	33,608
Total Current Assets	156,222	155,912
TOTAL ASSETS	<u><u>341,906</u></u>	<u><u>343,448</u></u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	131,315	129,632
Shareholders' fund	<u>234,165</u>	<u>232,482</u>
Non-controlling interest	117	117
TOTAL EQUITY	234,282	232,599
Non-Current Liabilities		
Borrowings	17,986	19,366
Deferred taxation	4,235	4,235
	<u>22,221</u>	<u>23,601</u>
Current Liabilities		
Trade and other creditors	48,645	51,422
Overdraft & short term borrowings	36,691	35,182
Taxation	67	644
	<u>85,403</u>	<u>87,248</u>
TOTAL LIABILITIES	107,624	110,849
TOTAL EQUITY AND LIABILITIES	<u><u>341,906</u></u>	<u><u>343,448</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.28</u>	<u>2.26</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE QUARTER ENDED 30 SEPTEMBER 2015**

The figures have not been audited.

	Share Capital	Foreign Currency Reserve	Share Premium Account	Retained Profits	Total	Non-controlling interest	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
9 Months Ended 30 September 2015							
At 1 January 2015	102,850	(12)	255	129,389	232,482	117	232,599
Movements during the period	-	172	-	3,568	3,740	-	3,740
Dividend	-	-	-	(2,057)	(2,057)	-	(2,057)
Balance at 30 September 2015	<u>102,850</u>	<u>160</u>	<u>255</u>	<u>130,900</u>	<u>234,165</u>	<u>117</u>	<u>234,282</u>

**9 Months Ended
30 September 2014**

At 1 January 2014	102,850	(9)	255	123,787	226,883	119	227,002
Movements during the period	-	-	-	3,733	3,733	-	3,733
Dividend	-	-	-	(1,543)	(1,543)	-	(1,543)
Balance at 30 September 2014	<u>102,850</u>	<u>(9)</u>	<u>255</u>	<u>125,977</u>	<u>229,073</u>	<u>119</u>	<u>229,192</u>

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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE QUARTER ENDED 30 SEPTEMBER 2015

The figures have not been audited.

	9 Months ended 30/09/15 RM'000	9 Months ended 30/09/14 RM'000
Net profit before taxation	6,157	5,830
Adjustment for non-cash flow:		
Depreciation	6,116	7,147
Impairment loss on receivables	768	553
Impairment loss on inventories	-	21
Interest income	(56)	(77)
Interest expenses	2,667	2,740
Gain on disposal of fixed assets	(53)	(122)
Reversal on impairment loss on receivables	(81)	(523)
Amortisation of intangible asset	113	113
Unrealised foreign exchange (gain)/loss	172	-
Reversal of inventories written off	(53)	-
Operating profit before changes in working capital	15,750	15,682
Changes in working capital:		
Net Change in inventories	(109)	(2,417)
Net Change in receivables	(2,884)	(4,468)
Net Change in payables	(2,777)	92
Cash flows generated/(used in) operating activities	9,980	8,889
Interest paid	(2,667)	(2,740)
Interest received	56	77
Tax paid	(3,166)	(1,912)
Net cash flow generated/(used in) operating activities	4,203	4,314
Investing Activities		
Purchase of property, plant & equipment	(3,632)	(3,382)
Net cash flows used in investing activities	(3,632)	(3,382)
Financing Activities		
Drawdown/(Repayment) of bills payables/revolving credit	646	3,367
(Repayment)/Drawdown of term loans	(1,254)	(2,821)
Dividend paid	(2,057)	(1,543)
Repayment of finance lease liabilities	(818)	(866)
Net cash flows from financing activities	(3,483)	(1,863)
Net increase/(decrease) in cash and cash equivalent	(2,912)	(931)
Cash & cash equivalents at beginning of year	21,263	13,390
Cash & cash equivalents at end of period	18,351	12,459
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	31,559	25,387
Bank overdraft (Note B7)	(13,208)	(12,928)
	18,351	12,459

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